



MISSOURI SMALL BUSINESS PLAN
SELECTION WORKSHEET



INSURED: _____
ADDRESS: _____

*FEIN: _____
CLASS CODES: _____

AGENCY: _____
ADDRESS: _____

PHONE: _____
FAX: _____
BRANCH CODE=70

SCREENING QUESTIONS:

1. Is the estimated premium ("AIG Sec VI", unmodified) greater than \$3,500? (\$6,500 for Construction) c/c min prem \$6500?
(Note: For premium > \$75,000, failure to pass criteria outlined in this worksheet will NOT disqualify submission. Please complete and submit with other required info.)
2. Are 75% or more of the operations located in a "Program State"?
3. Is coverage desired for more than 3 "Non-program" states?
See listing of Program States (Section II Highlights)
(Note: No AIG company is licensed to write business in Maine.)
4. Is the experience mod. less than 1.36?
5. Does the Insured have any ineligible classes?
(Refer to attached list of ineligible class codes)
6. Does the governing class pass the applicable class code specific underwriting criteria?
7. Does the employer have evidence of continuous workers comp. coverage for the past 2 years?
8. Is there any exposure to employee leasing, alternative staffing, or temporary employment?
9. Does the Insured have any exposure to professional sports teams, commercial airline personnel or employer's liability?
10. Does the Insured have any Federal exposure such as USL&H, Jones Act, Occupational Diseases or FELA?
11. Does the Insured have any exposure to the following major hazards: War, Cumulative Trauma, Nuclear Incidents, Asbestos exposure, Explosives manufacturing or underground mining?

	<u>SCORE</u>
YES = 0 NO = DECLINE	<input type="checkbox"/>
YES = 0 NO = DECLINE	<input type="checkbox"/>
YES = DECLINE NO = 0	<input type="checkbox"/>
YES or N/A = 0 NO = DECLINE	<input type="checkbox"/>
YES = DECLINE NO = 0	<input type="checkbox"/>
YES or N/A = 0 NO = 2	<input type="checkbox"/>
YES = 0 NO = 1	<input type="checkbox"/>
YES = DECLINE NO = 0	<input type="checkbox"/>
YES = DECLINE NO = 0	<input type="checkbox"/>
YES = DECLINE NO = 0	<input type="checkbox"/>

TOTAL:

If TOTAL score = 3 or more, DECLINE.
If TOTAL score = 0, 1, or 2, submit worksheet along with required documents for quote.
*To expedite quote as quickly as possible, please include FEIN(Federal Employer Identification Number).