



SMALL BUSINESS PLAN

TRUCKING

SELECTION WORKSHEET

INSURED: _____
ADDRESS: _____

AGENCY: _____
ADDRESS: _____

*FEIN: _____
[Mandatory]

PHONE: _____
FAX: _____

SCREENING QUESTIONS:

SCORE

- | | | |
|--|--------------------------------|--------------------------|
| 1. Is the estimated premium (<i>Manual, unmodified</i>) greater than \$10,000? | YES = 0
NO = DECLINE | <input type="checkbox"/> |
| 2. Is the experience mod less than 1.25? | YES or N/A = 0
NO = DECLINE | <input type="checkbox"/> |
| 3. Does the Insured have any ineligible classes? (<i>Refer to attached list of ineligible class codes</i>) | YES = DECLINE
NO = 0 | <input type="checkbox"/> |
| 4. Any Hauling of explosives or ammunition? | YES = DECLINE
NO = 0 | <input type="checkbox"/> |
| A. Any manual loading/unloading? | YES = 2
NO = 0 | <input type="checkbox"/> |
| B. Any warehouse transfer facilities? | YES = 2
NO = 0 | <input type="checkbox"/> |
| 5. Does the applicant's driving records meet the following guidelines? | | |
| A. Any major violation in the past three years (including but not limited to DWI, reckless driving, etc.). | YES = DECLINE
NO = 0 | <input type="checkbox"/> |
| B. Combination of three or more moving violations or at fault accidents in the last three years. | YES = DECLINE
NO = 0 | <input type="checkbox"/> |
| C. Suspended or revoked license. | YES = DECLINE
NO = 0 | <input type="checkbox"/> |
| 6. Do all drivers have three or more years commercial driving experience? | YES = 0
NO = DECLINE | <input type="checkbox"/> |
| 7. Does the employer have evidence of WC coverage for the past 2 years? (<i>i.e. copies of dec. pages</i>) | YES = 0
NO = 1 | <input type="checkbox"/> |
| 8. Has there been a lapse in coverage due to nonpayment of premium more than once in the last 12 months? | YES = 1
NO = 0 | <input type="checkbox"/> |
| 9. Are more than 10% of the drivers independent contractors? | YES = DECLINE
NO = 0 | <input type="checkbox"/> |

10. Is the employer currently insured through the Assigned Risk Plan?

YES NO
please circle

*MVRS WILL BE REQUESTED UPON UNDERWRITERS DISCRETION